

# **MARKO TAX & FINANCIAL SERVICES LLC**

## **SCHEDULE E - RENTAL PROPERTY INCOME & EXPENSES CHECKLIST (FILL OUT A SHEET FOR EACH RENTAL PROPERTY)**

Property Address \_\_\_\_\_

Type of property \_\_\_\_\_

Did you dispose of this property this year? YES \_\_\_\_\_ NO \_\_\_\_\_

Did you or your family use this property for personal purposes for more than 14 days or 10% of the total days rented? YES \_\_\_\_\_ NO \_\_\_\_\_

### **INCOME**

Rents received (Cash and checks) \_\_\_\_\_

Other Income (Section 8) \_\_\_\_\_

### **EXPENSES**

Advertising \_\_\_\_\_

Total miles traveled to property \_\_\_\_\_

Cleaning and maintenance \_\_\_\_\_

Commissions & Fees \_\_\_\_\_

Insurance \_\_\_\_\_

Legal and Professional fees \_\_\_\_\_

Management fees \_\_\_\_\_

Mortgage interest (paid to financial institutions) \_\_\_\_\_

Repairs \_\_\_\_\_

Supplies \_\_\_\_\_

Property Taxes \_\_\_\_\_

Utilities \_\_\_\_\_

Pest Control \_\_\_\_\_

Plumbing \_\_\_\_\_

Electrical \_\_\_\_\_

Lawn Care and Snow Removal \_\_\_\_\_

Permits \_\_\_\_\_

Other Expenses:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**DEPRECIATION: Any major repairs or capital improvements, equipment, appliances and furniture purchased for the rentals must be depreciated.**

**\* List each item separately, date purchased and how much paid\***

**\* Please list on a separate sheet and attach to this sheet \***

I certify that the information above was provided by me from receipts and documentation in my possession and to the best of my knowledge it is accurate and complete.

Signed \_\_\_\_\_

Date \_\_\_\_\_